UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

LTL MANAGEMENT LLC, 1

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Honorable Michael B. Kaplan

NOTICE OF MOTION OF THE OFFICIAL COMMITTEE OF TALC CLAIMANTS TO TERMINATE THE DEBTOR'S EXCLUSIVE PERIOD PURSUANT TO 11 U.S.C. § 1121(d)(1)

THE TCC HAS ASSERTED AND CONTINUES TO ASSERT THAT THE DEBTOR'S CHAPTER 11 CASE WAS FILED IN BAD FAITH AND SHOULD BE DISMISSED. THIS MATTER IS PENDING BEFORE THIS COURT. ANY CHAPTER 11 PLAN THAT MAYBE PROPOSED BY THE TCC ASSUMES, *ARGUENDO*, THAT THE DEBTOR'S CHAPTER 11 CASE IS NOT DISMISSED AS A BAD FAITH FILING. THE TCC RESERVES ALL RIGHTS TO CONTINUE TO ARGUE THAT DISMISSAL IS REQUIRED UNDER THE BANKRUPTCY CODE.

PLEASE TAKE NOTICE that the Official Committee of Talc Claimants (the "TCC" or the "Committee") in the above-captioned case of LTL Management, LLC (the "Debtor" or "LTL"), by and through the TCC's proposed counsel, will move before the Honorable Michael B. Kaplan, Chief United States Bankruptcy Judge for the United States Bankruptcy Court for the District of New Jersey, Trenton Vicinage, at the Clarkson S. Fisher U.S. Courthouse, located at 402 East State Street, Trenton, New Jersey 08608, in Courtroom No. 8, pursuant to 11 U.S.C. §§ 105(a) and 1121(d)(1) (the "Motion") for entry of an order, substantially in the form submitted herewith, terminating the Debtor's exclusivity period under 11 U.S.C. § 1121(b) to file a proposed plan under chapter 11 and to granting the TCC authority to file and seek confirmation of a chapter 11 plan.

The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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PLEASE TAKE FURTHER NOTICE that, substantially contemporaneously with the

filing of the Motion, the Committee also has filed an Application for Order Shortening Time and

Certain Other Relief (the "Scheduling Application") requesting that the hearing on the Motion

be scheduled on June 13, 2023 at 10:00 a.m., consistent with remarks made by the Court during a

hearing held on May 16, 2023.

PLEASE TAKE FURTHER NOTICE that, if the Scheduling Application is granted,

objections, if any, must be presented in accordance with the Order entered by the Court with respect

to the Scheduling Application. Otherwise, in accordance with D.N.J. LBR 9013-2(a)(2), objections,

if any, must be filed with the Clerk of the United States Bankruptcy Court, 402 East State Street,

Trenton, New Jersey 08608, and served upon Genova Burns, LLC, Attn: Donald W. Clarke, Esq.,

110 Allen Road, Ste. 304, Basking Ridge, New Jersey so they are received in accordance with the

Court's order entered with respect to the Scheduling Application or, if the Scheduling Application

is denied, in accordance with the Local Rules of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that in the absence of any objections, the relief

requested hereunder may be granted without further notice.

Dated: June 5, 2023

GENOVA BURNS LLC

By: /s/ Daniel M. Stolz

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